



AIMS APAC REIT MANAGEMENT LIMITED

As Manager of AIMS APAC REIT
 1 Raffles Place, #39-03 One Raffles Place
 Singapore 048616

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended and restated))

ANNOUNCEMENT

RESULTS OF THE 14th ANNUAL GENERAL MEETING HELD ON 24 JULY 2023

AIMS APAC REIT Management Limited, as manager (“**Manager**”) of AIMS APAC REIT (“**AA REIT**”), is pleased to announce that at the 14th Annual General Meeting (“**AGM**”) of AA REIT held on 24 July 2023, all resolutions set out in the Notice of AGM dated 22 June 2023 were put to vote at the AGM by poll voting.

The poll voting results, information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out below:

(a) Breakdown of all valid votes cast at the AGM

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		No. of Units	%	No. of Units	%
<u>Ordinary Resolution 1</u> To receive and adopt the Report of the Trustee, the Statement by the Manager, the Audited Financial Statements of AA REIT for the financial year ended 31 March 2023 and the Auditors' Report thereon.	387,635,225	374,724,133	96.67	12,911,092	3.33
<u>Ordinary Resolution 2</u> To re-appoint KPMG LLP as Auditors and authorise the Manager to determine the Auditors' remuneration.	387,337,644	372,776,745	96.24	14,560,899	3.76
<u>Ordinary Resolution 3</u> To authorise the Manager to issue Units and to make or grant convertible instruments.	387,432,805	249,222,054	64.33	138,210,751	35.67

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		No. of Units	%	No. of Units	%
<u>Extraordinary Resolution 1</u> To approve the Unit Buy-Back Supplement.	387,237,205	374,560,855	96.73	12,676,350	3.27
<u>Ordinary Resolution 4</u> To approve the adoption of the Unit Buy-Back Mandate.	387,019,812	270,874,577	69.99	116,145,235	30.01
<u>Extraordinary Resolution 2</u> To approve the Development Management Fee Supplement.	300,970,504	183,162,443	60.86	117,808,061	39.14

Please refer to the Notice of AGM for the full version of the resolutions.

As more than 50% of votes were cast in favour of the Ordinary Resolution nos. 1, 2, 3, 4 and more than 75% of votes were cast in favour of the Extraordinary Resolution 1, the above Ordinary Resolution nos. 1, 2, 3, 4 and Extraordinary Resolution 1 were duly passed at the AGM.

As less than 75% of votes were cast in favour of Extraordinary Resolution 2, the above Extraordinary Resolution 2 was not carried at the AGM.

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting

The relevant associates of the Sponsor of AA REIT and the Manager have abstained from voting for Extraordinary Resolution 2, details as follows:

Entities	Number of Units Held	As a percentage of total Units in issue (%) ¹
AIMS APAC Capital Holdings Limited	41,730,711	5.16
AIMS Financial Holding Limited	8,731,476	1.08
AIMS Fund Management (Cayman) Limited	9,571,369	1.19
AIMS Fund Management Limited as responsible entity of the AIMS Property Securities Fund	5,573,127	0.69
AIMS Real Estate Funds Limited as responsible entity of the AIMS Total Return Fund	346,503	0.04
AIMS APAC REIT Management Limited	20,100,015	2.49
Total	86,053,201	10.65

¹ Percentages have been calculated based on a total of 808,075,255 Units as at 24 July 2023, and rounded to the nearest two (2) decimal places.

(c) Name of firm and/or person appointed as scrutineer

Voting on the resolutions at the AGM was conducted by way of poll voting and DrewCorp Services Pte Ltd was appointed as scrutineer at the AGM.

BY ORDER OF THE BOARD

AIMS APAC REIT Management Limited
(Company Registration No. 200615904N)
(as manager of AIMS APAC REIT)

Lim Joo Lee
Company Secretary

24 July 2023

**For enquiries, kindly contact:
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Important Notice

The value of units of AIMS APAC REIT (“**AA REIT**”) (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS APAC REIT Management Limited (“**Manager**”), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of AA REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.

About AIMS APAC REIT (www.aimsapacreit.com)

Managed by the Manager, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial, logistics and business park real estate, located throughout the Asia Pacific region. The real estate assets are utilised for a variety of purposes, including but not limited to warehousing and distribution activities, business park activities and manufacturing activities. AA REIT’s existing portfolio consists of 29 properties, of which 26 properties are located throughout Singapore, and 3 properties located in Australia, including a property located in Gold Coast, Queensland, a 49.0% interest in Optus Centre located in Macquarie Park, New South Wales and Woolworths HQ located in Bella Vista, New South Wales.

About AIMS Financial Group (www.aims.com.au)

AIMS Financial Group ("**AIMS**") is the sole sponsor of AA REIT. Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of funds management, mortgage lending, investment banking and property investment. AIMS is also the owner of the Sydney Stock Exchange.

AIMS' head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Its highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.